

Atty. Docket No.: BLPV.P001

Patent 09/825,589

IN THE CLAIMS

Amend the claims as indicated below.

- 1 1. (currently amended) A computer-implemented method for generating a
2 schedule for a plurality of employees with varying skill sets for a time period, wherein
3 the plurality of employees have varying overlapping skill sets that enable them to
4 perform various tasks, and wherein employees are shared across tasks within the time
5 period, the method comprising:
6 receiving a plurality of user inputs to a scheduling program, including a number
7 of employee designations that each refer to a unique employee, and a number of skill
8 sets that each correspond to one of the employee designations; and
9 during the method for generating the schedule, determining an effect on the
10 schedule of an incremental change to the plurality of user inputs, including,
11 _____receiving a user input that changes the number of employee designations
12 by indicating at least one changed employee;
13 _____estimating an effect of the at least one changed employee on effective
14 staffing levels for each of the various tasks; and
15 _____generating estimated effective staffing levels for each of the various
16 tasks.~~tasks:~~
- 1 2. (original) The method of claim 1, wherein the user input that changes the
2 number of employee designations has an effect chosen from a group including adding at
3 least one employee designation and subtracting at least one employee designation.
- 1 3. (currently amended) The method of claim 1, further comprising,
2 determining a number of changes that can be made to the schedule during the scheduling
3 method process without simulating a proposed schedule, wherein determining includes
4 comparing a predetermined amount of allowed error and a cumulative error that results
5 from estimating.

Atty. Docket No.: BLPUP001

Patent 09/825,589

1 4. (original) The method of claim 3, wherein estimating comprises:
2 calculating a total effective work a changed employee will perform; scaling each
3 task by at least one predetermined factor; and
4 adjusting a work distribution for every unique employee other than the changed
5 employee based upon the total effective work the changed employee will perform.

1 5. (original) The method of claim 4, further comprising distributing the
2 changed employee's effective work across the plurality of tasks.

1 6. (original) The method of claim 4, wherein the at least one predetermined
2 factor includes a measure of average time to handle a subtask divided by a number of
3 subtasks per time interval, and a measure of how much work remains in a task based
4 upon results of a previous simulation.

1 7. (original) The method of 4, wherein calculating a total effective work a
2 changed employee will perform comprises applying a function to: a number of skills of
3 the changed employee; proficiencies of the changed employee; and priorities of the
4 changed employee.

1 8. (original) The method of claim 4, wherein adjusting the work distribution
2 for every unique employee other than the changed employee includes adjusting an
3 effective contribution to each task worked by one of the other unique employees by a
4 factor reflecting that a different amount of work will be required for tasks worked by the
5 changed employee.

1 9. (original) The method of claim 1, wherein the schedule is for staffing a
2 call center, and wherein the plurality of employees comprises a plurality of agents.

Atty. Docket No.: BLPUP001

Patent 09/825,589

1 10. (original) The method of claim 6, wherein the schedule is for staffing a
2 call center, wherein the plurality of employees comprises a plurality of agents, a task
3 comprises a call queue, and a subtask comprises a call.

1 11. (original) The method of claim 10, wherein the varying skill sets include
2 multiple skills for each agent, and wherein each agent may work on multiple call queues
3 in one time period.

1 12. (original) The method of claim 1, further comprising dividing the method
2 such that the method is performed on multiple parallel processors comprising, dividing a
3 schedule into time intervals such that a schedule for each of the time intervals is
4 processed by a different processor.

1 13. (original) The method of claim 1, further comprising dividing the method
2 such that the method is performed on multiple parallel processors comprising,
3 performing the scheduling process on one processor, and performing simulation on
4 multiple different processors.

1 14. (currently amended) A system for generating a schedule for a plurality of
2 employees with varying skill sets for a time period, wherein the plurality of employees
3 have varying overlapping skill sets that enable them to perform various tasks, and
4 wherein employees are shared across tasks within the time period, the system
5 comprising:
6 at least one server comprising at least one storage device;
7 at least one client processor coupled to the server through a network, wherein the
8 client processor is coupled to a plurality of storage devices, including a storage device
9 that stores instructions that, when executed, cause the at least one client processor to,
10 receive a plurality of user inputs to a scheduling program, including a
11 number of employee designations that each refer to a unique employee, and a number of
12 skill sets that each correspond to one of the employee designations; and

Atty. Docket No.: BLPU.P001

Patent 09/825,589

13 during execution of the scheduling program, determine an effect on the
14 schedule of an incremental change to the plurality of user inputs, including,
15 receive a user input that changes the number of employee
16 designations by indicating at least one changed employee;
17 estimate an effect of the at least one changed employee on
18 effective staffing levels for each of the various tasks; and
19 generate estimated effective staffing levels for each of the various
20 tasks.

1 15. (original) The system of claim 14, wherein the storage device that stores
2 the instructions is accessed by the at least one processor through the network.

1 16. (original) The system of claim 15, wherein the storage device that stores
2 the instructions is the at least one storage device of the server.

1 17. (original) The system of claim 14, wherein the user input that changes
2 the number of employee designations has an effect chosen from a group including
3 adding at least one employee designation and subtracting at least one employee
4 designation.

1 18. (original) The system of claim 14, wherein the instructions, when
2 executed, further cause the at least one processor to determine a number of changes that
3 can be made to the schedule during the scheduling process without simulating a
4 proposed schedule, wherein determining includes comparing a predetermined amount of
5 allowed error and a cumulative error that results from estimating.

1 19. (original) The system of claim 18, wherein the instructions, when
2 executed, further cause the at least one processor to:
3 calculate a total effective work a changed employee will perform;
4 scale each task by at least one predetermined factor; and

Atty. Docket No.: BLP.U.P001

Patent 09/825,589

5 adjust a measure of effective work for every unique employee other than the
6 changed employee based upon the total effective work the changed employee will
7 perform.

1 20. (original) The system of claim 19, further comprising distributing the
2 changed employee's effective work across the plurality of tasks.

1 21. (original) The system of claim 19, wherein the at least one predetermined
2 factor includes a measure of average time to handle a subtask divided by a number of
3 subtasks per time interval, and a measure of how much work remains in a task based
4 upon results of a previous simulation.

1 22. (original) The system of 19, wherein calculating a total effective work a
2 changed employee will perform comprises applying a function to: a number of skills of
3 the changed employee; proficiencies of the changed employee; and priorities of the
4 changed employee.

1 23. (original) The system of claim 19, wherein adjusting the work
2 distribution for every unique employee other than the changed employee includes
3 adjusting an effective contribution to each task worked by one of the other unique
4 employees by a factor reflecting that a different amount of work will be required for
5 tasks worked by the changed employee.

1 24. (original) The system of claim 14, wherein the schedule is for staffing a
2 call center, and wherein the plurality of employees comprises a plurality of agents.

1 25. (original) The system of claim 21, wherein the schedule is for staffing a
2 call center, wherein the plurality of employees comprises a plurality of agents, a task
3 comprises a call queue, and a subtask comprises a call.

Atty. Docket No.: BLP.U.P001

Patent 09/825,589

1 26. (original) The system of claim 25, wherein the varying skill sets include
2 multiple skills for each agent, and wherein each agent may work on multiple call queues
3 in one time period.

1 27. (original) The system of claim 14, wherein the instructions, when
2 executed, further cause the at least one processor to divide the method such that the
3 method is performed on multiple parallel processors comprising, dividing a schedule
4 into time intervals such that a schedule for each of the time intervals is processed by a
5 different processor.

1 28. (original) The system of claim 14, wherein the instructions, when
2 executed, further cause the at least one processor to divide the method such that the
3 method is performed on multiple parallel processors comprising, performing the
4 scheduling process on one processor, and performing simulation on multiple different
5 processors.

1 29. (currently amended) An electromagnetic medium containing executable
2 instructions which, when executed in a processing system, cause the system to generate a
3 schedule for a plurality of employees with varying skill sets for a time period, wherein
4 generating the schedule comprises:
5 receiving a plurality of user inputs to a scheduling program, including a number
6 of employee designations that each refer to a unique employee, and a number of skill
7 sets that each correspond to one of the employee designations; and
8 during execution of the scheduling program, determining an effect on the
9 schedule of an incremental change to the plurality of user inputs, including,
10 _____receiving a user input that changes the number of employee designations
11 by indicating at least one changed employee;
12 _____estimating an effect of the at least one changed employee on effective
13 staffing levels for each of the various tasks; and
14 _____generating estimated effective staffing levels for each of the various tasks.

Attr. Docket No.: BLPD.P001

Patent 09/825,589

1 30. (original) The electromagnetic medium of claim 29, wherein the user
2 input that changes the number of employee designations has an effect chosen from a
3 group including adding at least one employee designation and subtracting at least one
4 employee designation.

1 31. (original) The electromagnetic medium of claim 29, wherein generating
2 the schedule further comprises, determining a number of changes that can be made to the
3 schedule during the scheduling process without simulating a proposed schedule, wherein
4 determining includes comparing a predetermined amount of allowed error and a
5 cumulative error that results from estimating.

1 32. (original) The electromagnetic medium of claim 31, wherein estimating
2 comprises:
3 calculating a total effective work a changed employee will perform;
4 scaling each task by at least one predetermined factor; and
5 adjusting a work distribution for every unique employee other than the changed
6 employee based upon the total effective work the changed employee will perform.

1 33. (original) The electromagnetic medium of claim 32, wherein generating
2 the schedule further comprises distributing the changed employee's effective work across
3 the plurality of tasks.

1 34. (original) The electromagnetic medium of claim 32, wherein the at least
2 one predetermined factor includes a measure of average time to handle a subtask divided
3 by a number of subtasks per time interval, and a measure of how much work remains in
4 a task based upon results of a previous simulation.

1 35. (original) The electromagnetic medium of 32, wherein calculating a total
2 effective work a changed employee will perform comprises applying a function to: a

Atty. Docket No.: BLPUP001

Patent 09/825,589

3 number of skills of the changed employee; proficiencies of the changed employee; and
4 priorities of the changed employee.

1 36. (original) The electromagnetic medium of claim 32, wherein adjusting
2 the work distribution for every unique employee other than the changed employee
3 includes adjusting an effective contribution to each task worked by one of the other
4 unique employees by a factor reflecting that a different amount of work will be required
5 for tasks worked by the changed employee.

1 37. (original) The electromagnetic medium of claim 29 wherein the schedule
2 is for staffing a call center, and wherein the plurality of employees comprises a plurality
3 of agents.

1 38. (original) The electromagnetic medium of claim 34, wherein the
2 schedule is for staffing a call center, wherein the plurality of employees comprises a
3 plurality of agents, a task comprises a call queue, and a subtask comprises a call.

1 39. (original) The electromagnetic medium of claim 38, wherein the varying
2 skill sets include multiple skills for each agent, and wherein each agent may work on
3 multiple call queues in one time period.

1 40. (original) The electromagnetic medium of claim 29, wherein generating
2 the schedule further comprises dividing the method such that the method is performed on
3 multiple parallel processors comprising, dividing a schedule into time intervals such that
4 a schedule for each of the time intervals is processed by a different processor.

1 41. (original) The electromagnetic medium of claim 29, wherein generating
2 the schedule further comprises dividing the method such that the method is performed on
3 multiple parallel processors comprising, performing the scheduling process on one
4 processor, and performing simulation on multiple different processors.

Atty. Docket No.: BLPUP001

Patent 09/825,589

1 42. (new) A computer-implemented method for generating a schedule for a
2 plurality of employees with various overlapping skill sets, the method comprising:
3 initiating an automatic scheduling process that receives employee data as an
4 input;
5 determining whether to simulate a proposed schedule, including measuring a
6 cumulative error of using an estimation function from results of the simulation, and a
7 predetermined allowed error;
8 if it is determined not to simulate the proposed schedule, continuing with the
9 method including evaluating and outputting the proposed schedule;
10 determining whether a change has been made to the employee data;
11 if a change has been made to the employee data, calculating an effective change
12 to staffing levels; and
13 continuing with the method including evaluating and outputting the proposed
14 schedule.

1 43. (new) The method of claim 42, wherein the skill sets comprise abilities
2 to service different call queues, and wherein calculating the effective change to staffing
3 levels comprises:
4 determining a total effective work a changed employee will perform, wherein a
5 changed employee is selected from a group comprising an added employee and a
6 removed employee; and
7 scaling each of a plurality of call queues to be staffed in accordance with the total
8 effective work of the changed employee.

1 44. (new) The method of claim 43, further comprising:
2 distributing the changed employee's effective work across the plurality of call
3 queues; and
4 adjusting other employees' effective work in accordance with the total effective
5 work of the changed employee.